

# Financial Tear Sheet

## Company Profile

Impac Mortgage Holdings, Inc. (IMH or Impac) provides mortgage and real estate solutions that address the challenges of today's economic environment. Impac's operations include mortgage lending and servicing, portfolio loss mitigation and real estate services as well as the management of the securitized long-term mortgage portfolio which includes the residual interest in securitizations.

## Stock Quote

| IMH (Common)       |                  |
|--------------------|------------------|
| Exchange           | NYSE (US Dollar) |
| Price              | \$7.94           |
| Change (%)         | ▼ 0.28 (3.41%)   |
| Volume             | 187,169          |
| 52 Week Low        | \$7.51           |
| Market Cap         | \$166,340,451    |
| Rolling EPS        | -1.44            |
| PE Ratio           | 0                |
| Shares Outstanding | 20,949,679       |

Data as of 03/16/18 6:30 p.m. ET

## Stock Chart



Data provided by Nasdaq. Minimum 15 minutes delayed.

## Recent News

| Date     | Title   |
|----------|---|
| 03/14/18 | Impac Mortgage Holdings, Inc. Announces Year End 2017 Results and Management Changes                  |
| 03/13/18 | Impac Mortgage Holdings, Inc. Announces Upcoming Release of Year End 2017 Results and Conference Call |
| 12/14/17 | Impac Mortgage Holdings, Inc. Announces Hire of Rian Furey to lead its Consumer Direct Retail Channel |

## SEC Filings

| Filing Date | Form     |
|-------------|----------|
| 03/16/18    | 10-K     |
| 03/15/18    | 8-K      |
| 02/14/18    | SC 13G/A |
| 01/02/18    | 4        |

## Board of Directors

|                     |   |
|---------------------|---|
| Joseph R. Tomkinson | Chairman/Chief Executive Officer<br>Impac Mortgage Holdings, Inc. |
| Leigh J. Abrams     | Director – Independent  |
| Frank P. Filippis   | Director – Independent  |
| Stephan R. Peers    | Director – Independent  |
| James Walsh         | Director - Independent  |
| Thomas B. Akin      | Director - Independent  |

## Upcoming Events

There are currently no events scheduled.

## Investor Relations Department

Justin Moisio  
VP, Business Development & Investor Relations  
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## Management

|                     |   |
|---------------------|---|
| Joseph R. Tomkinson | Chairman/Chief Executive Officer<br>Impac Mortgage Holdings, Inc.                     |
| Ronald M. Morrison  | Executive Vice President/General<br>Counsel<br>Impac Mortgage Holdings, Inc.          |
| Todd R. Taylor      | Executive Vice President, Chief<br>Financial Officer<br>Impac Mortgage Holdings, Inc. |

## Ownership Summary

| Shareholders |         |              |       |            |
|--------------|---------|--------------|-------|------------|
|              | Holders | Value (\$MM) | % O/S | Shares     |
| Institution  | 93      | 185.19       | 72.7  | 15,220,620 |
| Mutual Fund  | 104     | 12.53        | 6.3   | 1,311,111  |
| Insider *    | 10      | 79.62        | 28.8  | 6,024,833  |

\*Insider values reflect direct beneficial ownership.

| Top Holders                                 |             |       |              |             |  |
|---|-------------|-------|--------------|-------------|--|
|   | Shares Held | % O/S | Share Change | Filing Date |  |
| RHP Trust                                   | 2,660,465   | 12.7  | 300,000      | 10/16/17    |  |
| Pickup (Todd Martin)                        | 2,493,796   | 11.9  | 0            | 12/31/17    |  |
| Pickup (Richard Hadley)                     | 2,400,102   | 11.5  | 214,004      | 12/20/17    |  |
| Talkot Capital, LLC                         | 1,598,394   | 7.6   | 0            | 07/31/17    |  |
| Vintage Trust li                            | 1,593,796   | 7.6   | 1,293,796    | 04/18/17    |  |
| Akin (Thomas Bruce)                         | 1,178,637   | 5.6   | 0            | 07/31/17    |  |
| The Vanguard Group, Inc.                    | 494,453     | 2.4   | 4,126        | 12/31/17    |  |
| BlackRock Institutional Trust Company, N.A. | 483,400     | 2.3   | 5,593        | 12/31/17    |  |
| Tomkinson (Joseph R)                        | 223,254     | 1.1   | 0            | 05/30/17    |  |
| Wellington Management Company, LLP          | 212,286     | 1.0   | -477,504     | 12/31/17    |  |